



# SYNERGYCONNECT

DATA ■ DOCUMENTATION ■ DASHBOARDS

Your Trusted Partner For Digital Transformation



## MIS Platform - Digital Transformation for Corporates, Foundation & NGO's

[www.synergyconnect.in](http://www.synergyconnect.in)

# FOR CORPORATES & FOUNDATION

## END-TO-END CSR COMPLIANCE, FUND, PROJECT & IMPACT MANAGEMENT



SYNERGY**CSR**

- CSR Compliance Check
- CSR Fund Distribution
- Annual Action Plan
- Schedule VII Allocation
- Project Approvals
- CSR Board Meeting
- CSR Dashboard
- MCA Form II Generation
- Social Asset Mapping
- CSR Documentation



SYNERGY**PROJECT**

- Project Specifications
- Define Multiple Locations
- Budget Preparation & Approvals
- LFA Definitions, Outcomes & Outputs
- Fund Utilization Report Generation
- Targets - Planned vs Achieved
- Project Dashboard
- Evaluation Reports
- Project Gantt Chart
- CEO Management Level Reports



SYNERGY**ADMIN**

- Common Platform - Single Login
- Role Based Access
- Nudge Based System
- Stakeholder Onboarding
- Documentation Management System



**SECURE  
PLATFORM  
WITH PRODUCT SUPPORT**

# FOR NON-PROFITS & DEVELOPMENT AGENCIES

## END-TO-END DONOR, FUND, PROJECT & IMPACT MANAGEMENT



### SYNERGYDONOR

- Improved Tracking And Reduce Lead Conversion Time
- Centralized Donor Repository
- Interaction History
- Automated Donor Reports
- Donor Dashboards & Reports
- MOU Documentation Management



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### SYNERGYWORKS

- Assets & Inventory Management
- Voucher Management
- Purchase Management (Requisition & Procurement)
- Process Based Workflow & Approvals



ANNUAL  
SUBSCRIPTION  
MODEL



SAAS-BASED  
PLATFORM

# COMMON MODULES



## SYNERGYSURVEY

- Define Survey
- Baseline, Midline & Endline Surveys
- Workflow Integration
- Publish On Mobile App
- Standard MIS Reports
- Dynamic Dashboards



## SYNERGYSKILLS

- Course Creation & Management
- Mobilization & Counselling
- Training, Batch Management and Attendance
- Assessment, Certification and Placements with follow up
- Detailed Report & Dashboard



## SYNERGYLMS

- Multi-lingual, Offline & Online Learning Management System
- Course Based Modules Creation
- Audio-Visual Based e-learning
- Baseline & Endline Quiz & Exercises
- Progress Tracking & Scoreboards of Candidates



## SYNERGYIMPACT

- Field Process Automation
- Geo-Tagging for Locations
- Customized Mobile App
- Online & Offline Data Updates



**MOBILE APP FOR  
FIELD OPERATIONS WITH  
MULTI-LINGUAL OPTIONS**

# SUBSCRIPTION MODULES



SYNERGY**CSR**



SYNERGY**PROJECT**



SYNERGY**WORKS**



SYNERGY**DONOR**



SYNERGY**IMPACT**



SYNERGY**ADMIN**



SYNERGY**SKILLS**



SYNERGY**LMS**



SYNERGY**SURVEY**

# WHY PARTNER WITH SYNERGYCONNECT



HAND-HOLDING  
TOWARDS  
MUTUAL SUCCESS



SOCIAL  
SECTOR  
EXPERTISE



EASY TO USE  
DIGITAL  
TOOLS



INTEGRATES  
WITH YOUR  
THIRD PARTY  
APPLICATIONS

15+ States

35+ CSR, NGO, Govt. Customer

2+ CRORE Platform & App Users

2000+ Change Makers



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